



@FOLIO_LSP

FOLIO

The Future of Libraries is Open

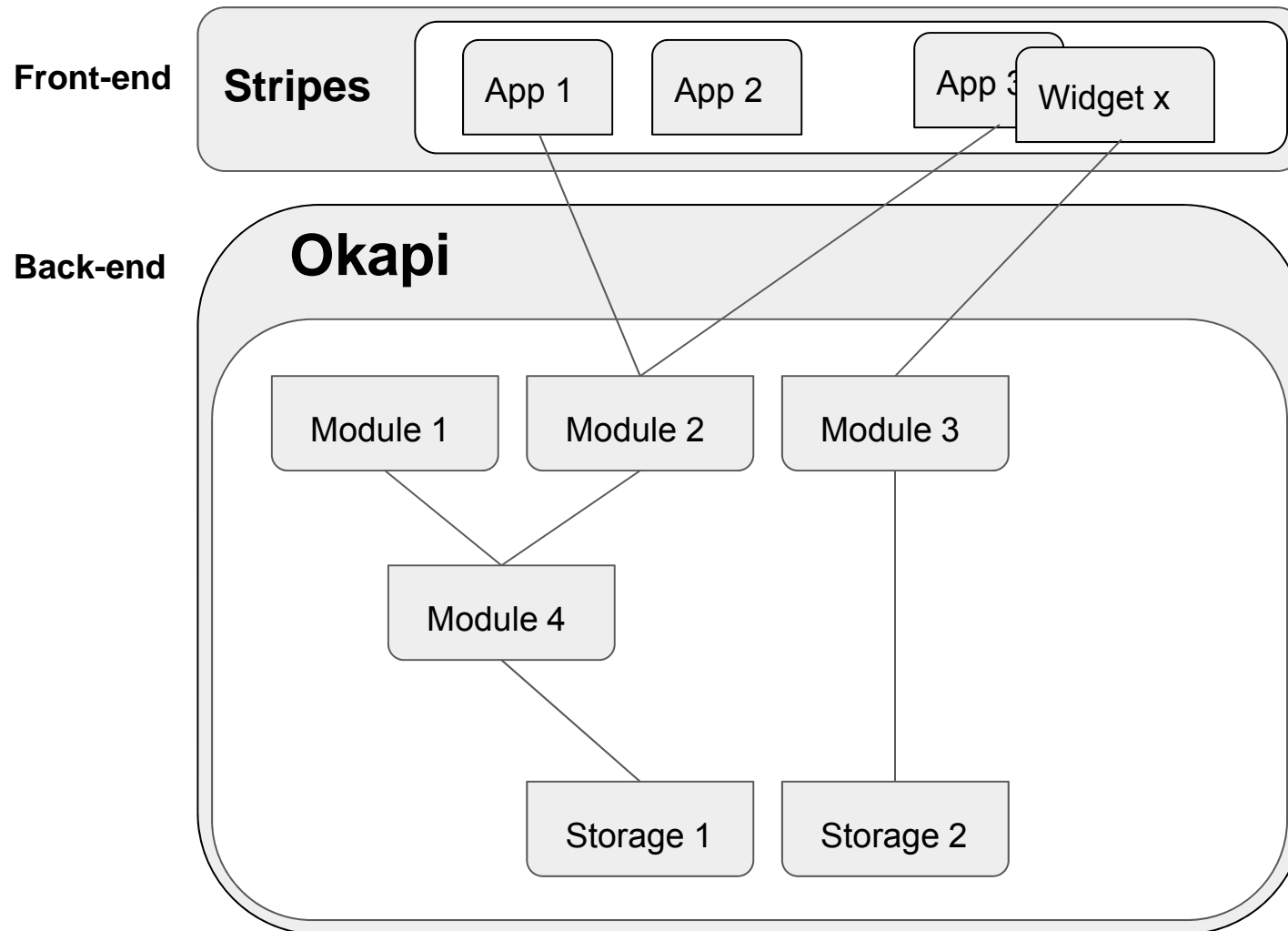
FOLIO Platform

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Platform Manifesto

- A true platform is like an operating system, it can grow and evolve over time, and it can be different things to different people
- An open platform is common property -- everyone has rights to use and improve
- A true and open platform has the potential to gather a much larger and broader community than any closed or monolithic solution

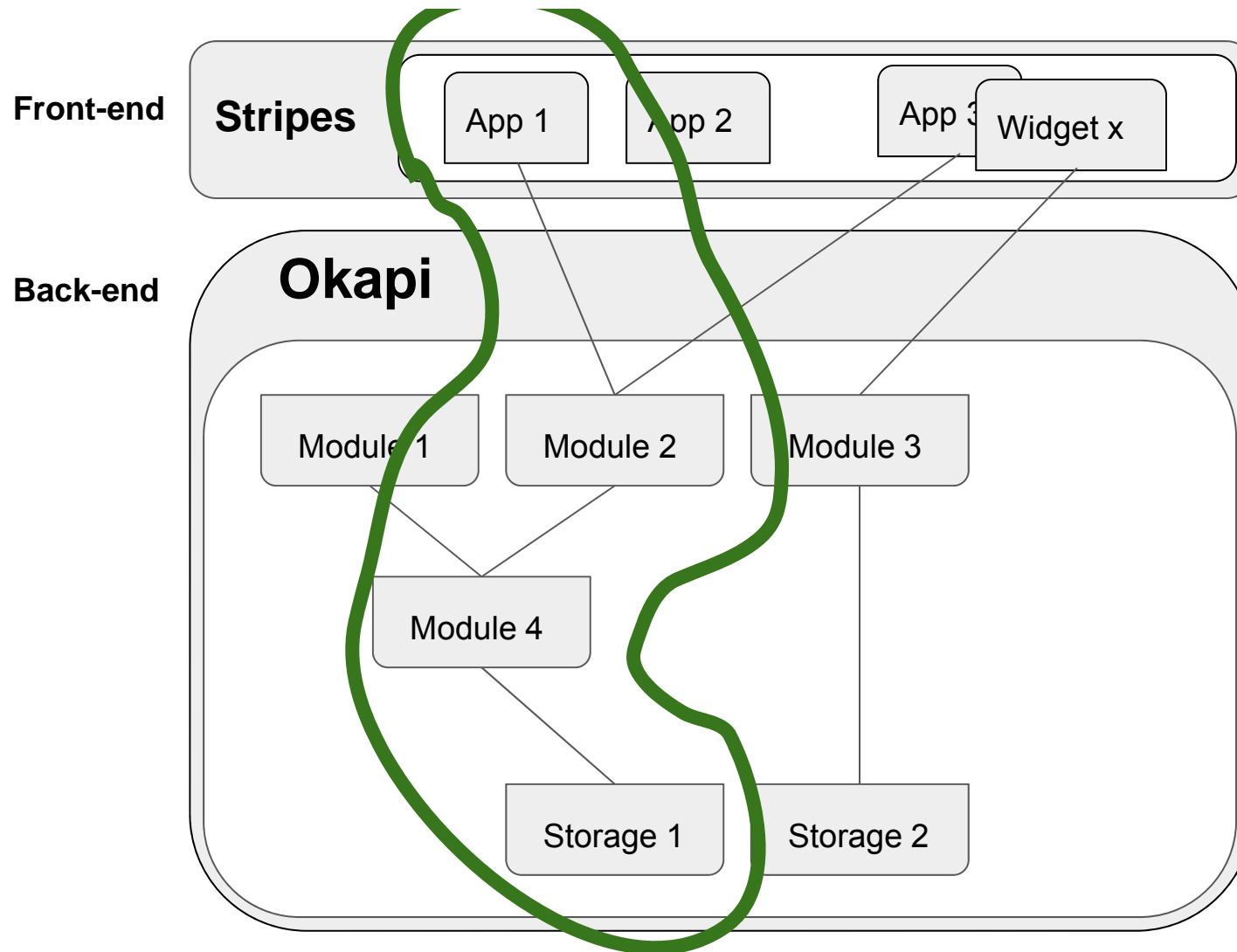
Platform + Community
=
ECOSYSTEM



Platform features

Authentication
Authorization
Internationalization
Multi-tenancy
Navigation/context
Accessibility
Shortcuts
Responsive/mobile
Polyglot code
Cloud native
Instrumentation / logging
“App”-oriented
Interface centric
Microservices
Generalized platform

Makerspace
Commons
→ Ecosystem

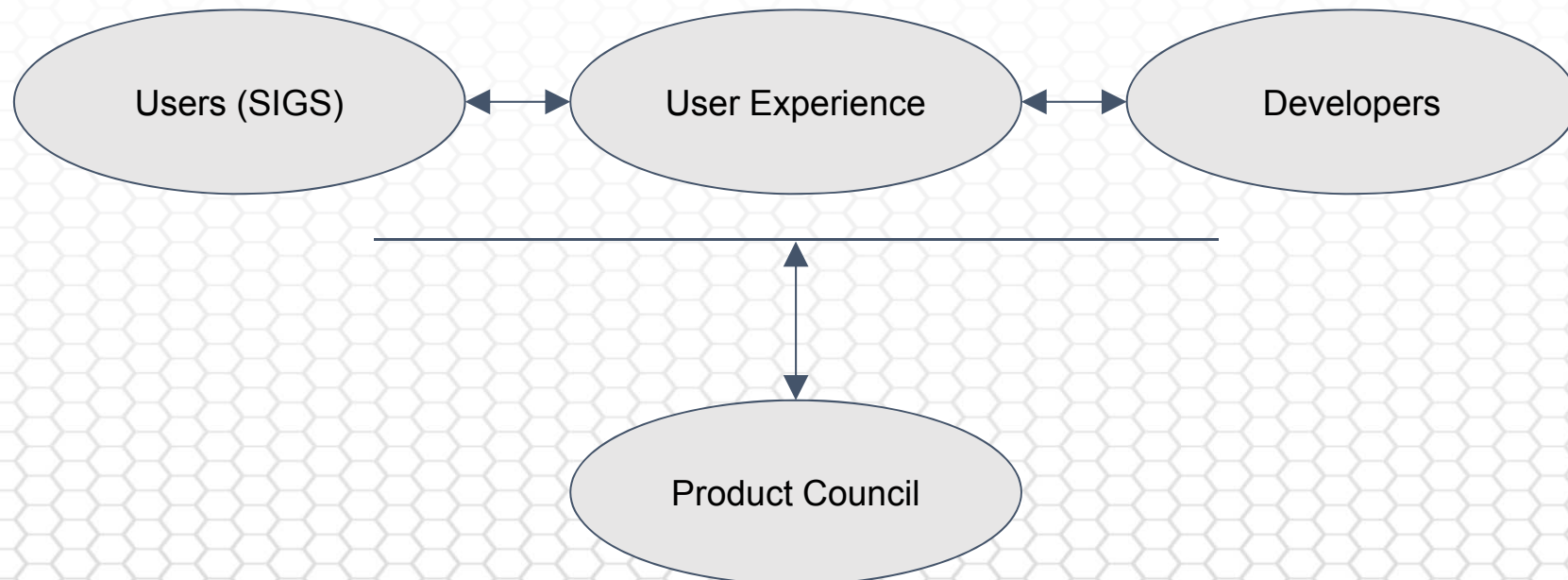


Platform features

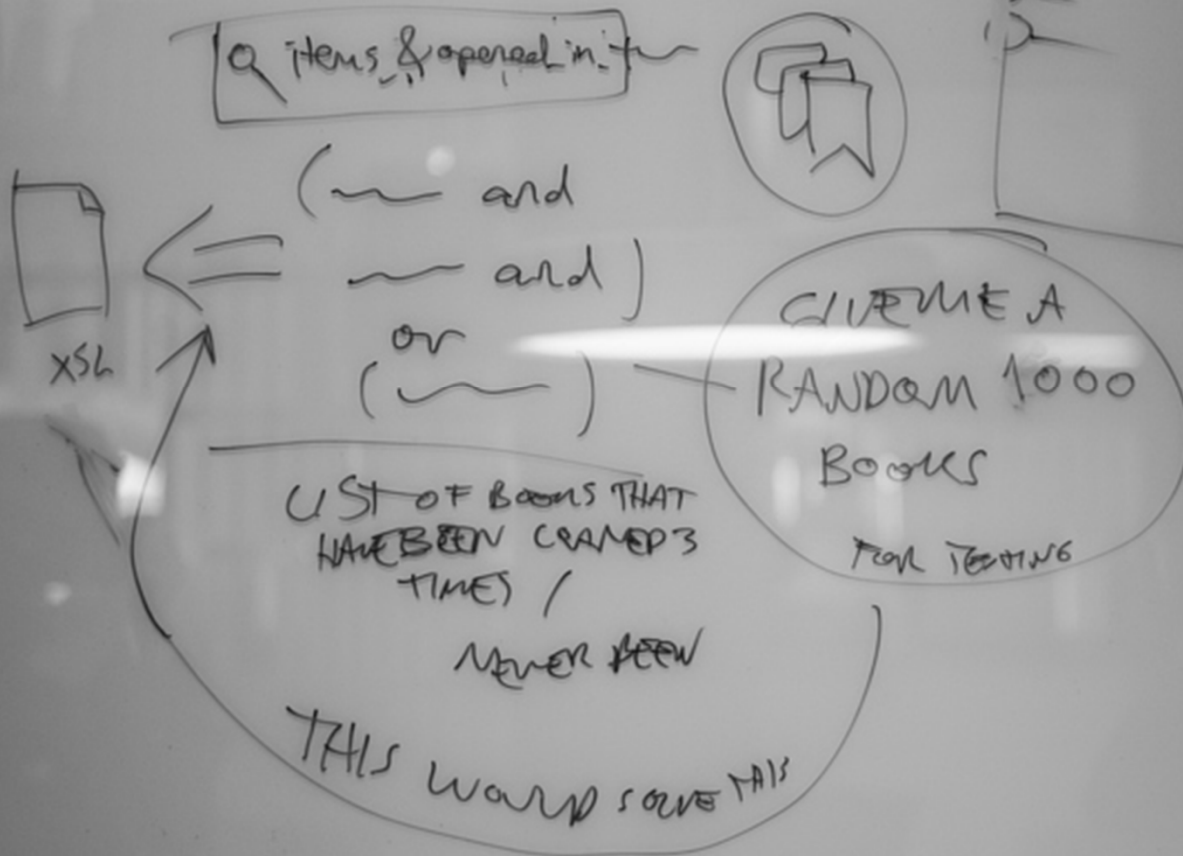
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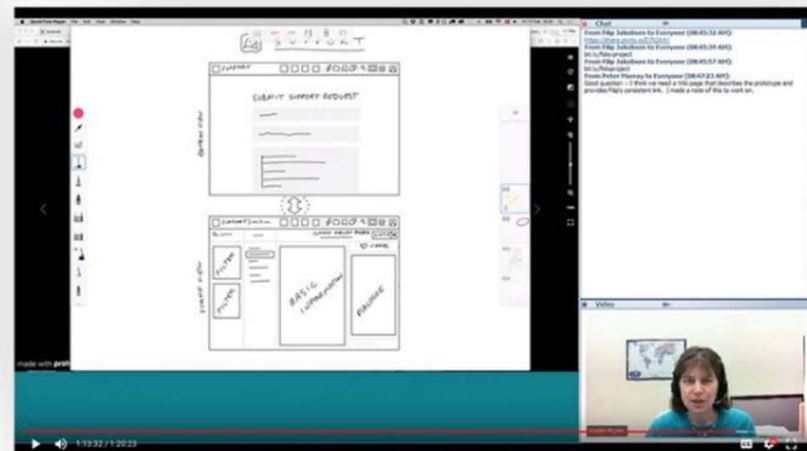
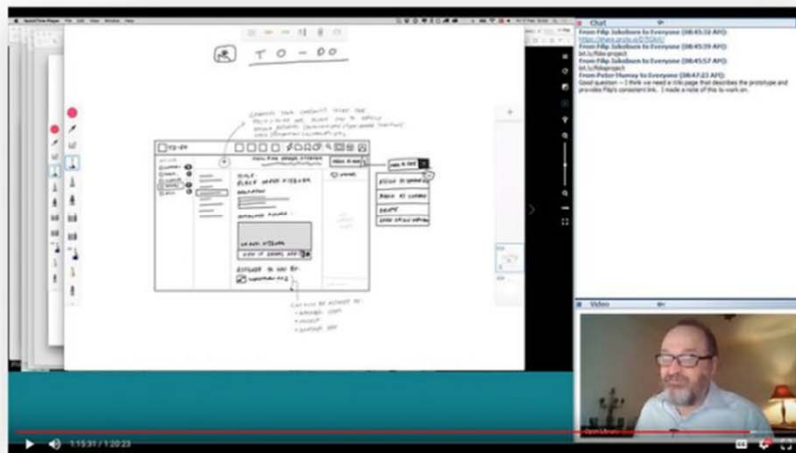
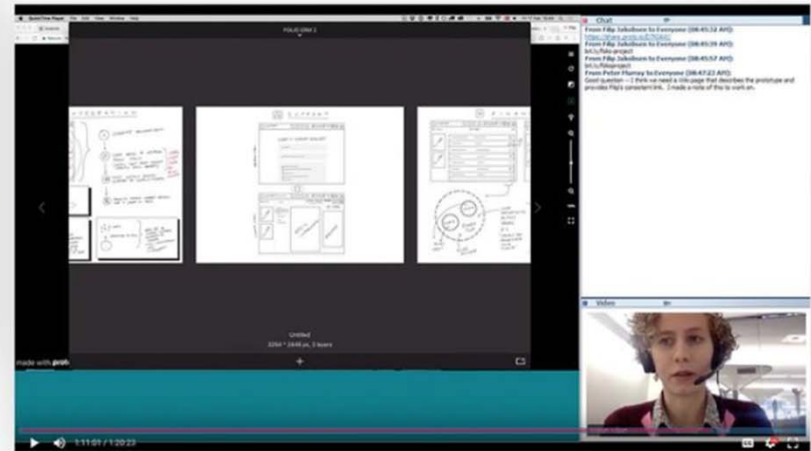
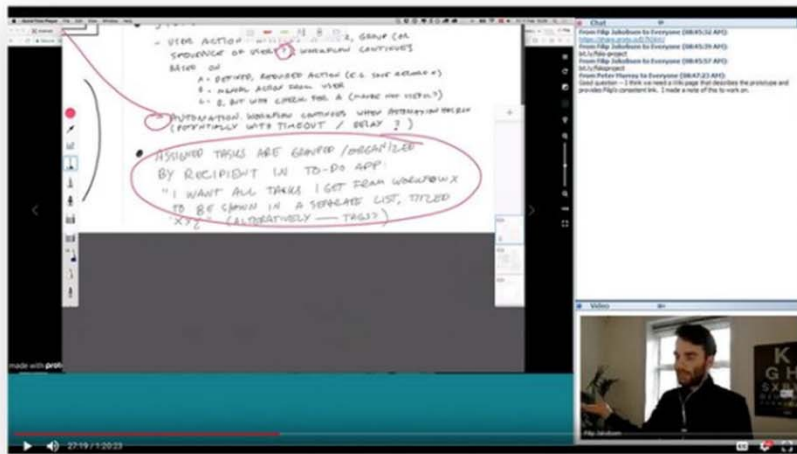
Makerspace
Commons
→ Ecosystem

Putting the user in the center



Automation







WORK FLOWS

↓

(

) FORM FIELDS DIRECTLY
 IN WORKFLOW STEPS
 WHEN NEEDED

- DUPLICATION CHECK OF WORKFLOWS WHEN CREATING THEM
- A WORKFLOW ENGINE FOR ALL DEPARTMENTS
- "FOLDERS" / CATEGORIES TO CONTROL PERMISSIONS & VISIBILITY USER-TO-USER SHARING OF PRIVATE WORKFLOWS
- FUNCTIONAL STEPS: CREATION LIMITED BY WHAT THE USER WHO CREATES, CAN DO MANUALLY

ABILITY TO SHARE WITH OTHER INSTITUTIONS

(AND LET VENDORS DO THE HARD WORK & SHARE IT W/ USERS)

• TRIGGERS:

- AUTOMATIC: DEFINED IF ANY TRIGGER FROM AUTOMATION APP. VISIBLE THROUGH LINK FROM EACH WORKFLOW
- MANUAL: LAUNCHED FROM WORKFLOW APP

• STEPS:

- USER ACTION: NOTIFIES A USER, GROUP OR SEQUENCE OF USERS. WORKFLOW CONTINUES BASED ON
 - A. DEFINED, REQUIRED ACTION (E.G. SEND MESSAGE)
 - B. MANUAL ACTION FROM USER
 - C. B, BUT WITH CHECK FOR A (MAYBE NOT VISUAL?)
- AUTOMATION: WORKFLOW CONTINUES WHEN AUTOMATION TRIGGER (POTENTIALLY WITH TIMEOUT / DELAY?)

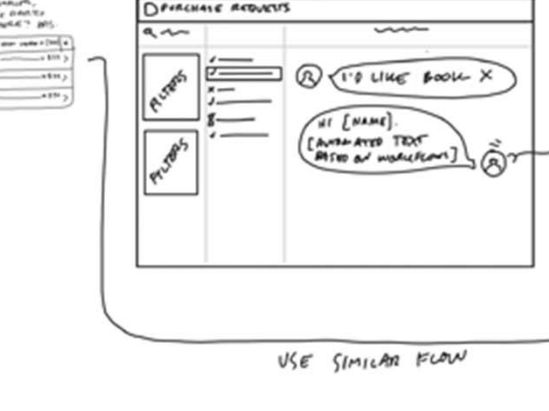
• ASSIGNED TASKS ARE GROUPED / ORGANIZED BY RECIPIENT IN TO-DO APP:

"I WANT ALL TASKS I GET FROM WORKFLOWX TO BE SHOWN IN A SEPARATE LIST, TITLED 'X7C' (ALTERNATIVELY — TAGS?)

SELECTION



PURCHASE REQUESTS



ORDERING DIRECTLY } DIFF. APPS FOR FLEXIBILITY,
FROM AN APP OR WEB } DEEP INTEGRATION FOR STABILITY + EFFICIENCY

USE SIMILAR FLOW



UX Alpha

English

Instances

3

Main

▶ Watch demo

Comment

App family

Stripes

Workflows

To-do

Users

Instances

Items

Loan rules

Funds

Circ

Orders

Vendors

Invoices

Licenses

Packages

Notes

Lists

Notifications

File upload

Automation

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THANK YOU

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