

Folio ERM & GUKb

WOLFCon 2021 June 1, 2021 Kirstin Kemner-Heek & Martina Schildt





- Who we are ...



- Headquarter of the Common Library Network GBV
- One of six regional library service networks in Germany
- VZG is situated in Göttingen, Lower Saxony



Quelle: Wikipedia



VZG - Headquarter of the GBV



- Service provider / host (public-service)
 - Regional union catalogue K10plus (OCLC CBS system since 1993 collaborative cataloguing)
 - 72 academic libraries, 400 research libraries
 - More than 37 m bibliographic and 89 m holding records,122,000 e-journals, 21 m online resources (ebooks, articles), ILL integrated
 - LMS "OCLC LBS" since 1993
 - 204 tenants in 30 sites (27 hosted in VZG, 92 SaaS, 3 local)
 - OPAC, acquisition, circulation, work catalogue, user management, systems administration
 - Discovery and digital services





FOLIO in GBV



- VZG hosts the FOLIO library service platform for GBV libraries and provides services
- ZBW Kiel / Hamburg, SuUB Bremen live since 2020
- 4 libraries in implementation process, 8 more in backlog
- FOLIO-ERM with Knowledgebase
 - Apps: Agreements, Licenses, ERM
 Comparison, Organization, Users, Local
 KB Admin, Inventory



FOLIO ERM



- Management of electronic resources as part of complete ILS functionality
 - Package and platform information, title lists
 - Link to related orders, invoices, budgets, organizations, licenses
- Management of local metadata:
 - Tags, display in discovery systems, coverage
 - Customization of URLs
- Export options to other systems
 - e.g. union catalogue



Global Open Knowledgebase (GOKb)



- Platform for managing packages of electronic resources
- Different levels
 - reference title, title on platform, title in package
- References and data enrichment
 - Unique identifiers
- Curatory concept
 - Package responsibility cooperatively shared by participating libraries
 - Uploads, Updates & change tracking



FOLIO ERM connected to GOKb



- Folio ERM harvests GOKb data regularly
 - Incl. unique identifiers (titles, packages)
 - Links to titles on provider platforms
- Change tracking in Folio
 - Package updates and changes in title lists
 - Trackable within Folio, exportable to other systems
- Acquisition options are transparently visible
 - As single title or package
- Availability in different packages is transparently visible





Folio's Local KB

International Journal of Project Organisation and Management

Type Fortlaufende EZB 111369 Related ti	e Ressource	Material type Elektronisch ZDB 2471972-9	isation and Manag	ISSN (Online) 1740-2905 gement"				
Material type ISSN (Print) Gedruckt 1740-2891								
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^ Agreements for this e-resource								
Name	Status	Period start Per	riod end Parent	package	Acquisition method	Coverage		
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Folio's Local KB



'International Journal of Project Organisation and Management' on Platform 'Inderscience Online' in Package Inderscience eJournals | ZBW-2-IND

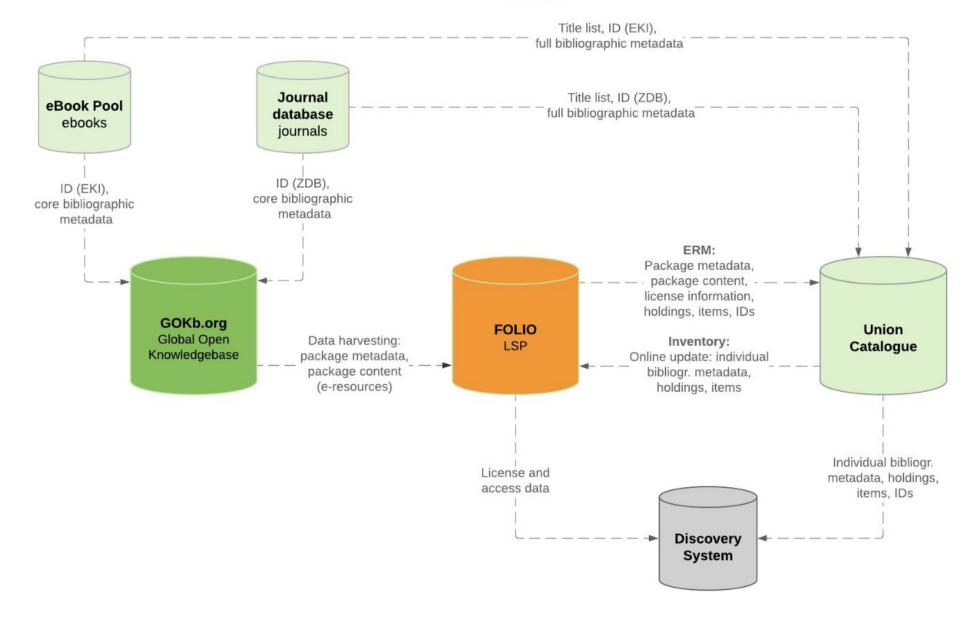
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FOLIO - GOKb Dataflows

WOLFcon 2021





Which tool for what purpose?



Data sources	Function
Journal Database (ZDB)	 Rich descriptive metadata for journals/e- journals
E-Book Pool (EBP)	Rich descriptive metadata for e-books
Global Open Knowledgebase (GOKb)	PackagingChange trackingCuratorial concept
Library management system	Function
FOLIO	 Local collection management (p+e) Central origin for reference, locations & access in union/local catalogue & discovery service





Thank you

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Decisive for this presentation is the spoken word.

