Folio ERM & GOKb

WOLFCon 2021
June 1, 2021
Kirstin Kemner-Heek & Martina Schildt
- Who we are ...

- Headquarter of the Common Library Network GBV
- One of six regional library service networks in Germany
- VZG is situated in Göttingen, Lower Saxony
VZG - Headquarter of the GBV

- Service provider / host (public-service)
  - Regional union catalogue K10plus (OCLC CBS system since 1993 - collaborative cataloguing)
    - 72 academic libraries, 400 research libraries
    - More than 37 m bibliographic and 89 m holding records, 122,000 e-journals, 21 m online resources (ebooks, articles), ILL integrated
  - LMS “OCLC LBS” since 1993
    - 204 tenants in 30 sites (27 hosted in VZG, 92 SaaS, 3 local)
    - OPAC, acquisition, circulation, work catalogue, user management, systems administration
  - Discovery and digital services
FOLIO in GBV

- VZG hosts the FOLIO library service platform for GBV libraries and provides services
- ZBW Kiel / Hamburg, SuUB Bremen live since 2020
- 4 libraries in implementation process, 8 more in backlog
- FOLIO-ERM with Knowledgebase
  - Apps: Agreements, Licenses, ERM Comparison, Organization, Users, Local KB Admin, Inventory
FOLIO ERM

• Management of electronic resources as part of complete ILS functionality
  – Package and platform information, title lists
  – Link to related orders, invoices, budgets, organizations, licenses

• Management of local metadata:
  – Tags, display in discovery systems, coverage
  – Customization of URLs

• Export options to other systems
  – e.g. union catalogue
Global Open Knowledgebase (GOKb)

- Platform for managing packages of electronic resources
- Different levels
  - reference title, title on platform, title in package
- References and data enrichment
  - Unique identifiers
- Curatory concept
  - Package responsibility cooperatively shared by participating libraries
  - Uploads, Updates & change tracking
FOLIO ERM connected to GOKb

• Folio ERM harvests GOKb data regularly
  - Incl. unique identifiers (titles, packages)
  - Links to titles on provider platforms

• Change tracking in Folio
  - Package updates and changes in title lists
  - Trackable within Folio, exportable to other systems

• Acquisition options are transparently visible
  - As single title or package

• Availability in different packages is transparently visible
# Folio’s Local KB

## International Journal of Project Organisation and Management

<table>
<thead>
<tr>
<th>Type</th>
<th>Material type</th>
<th>ISSN (Online)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Fortlaufende Ressource</td>
<td>Elektronisch</td>
<td>1740-2905</td>
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<tr>
<td>EZB</td>
<td>ZDB</td>
<td></td>
</tr>
<tr>
<td>111369</td>
<td>2471972-9</td>
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</table>

### Related title
"International Journal of Project Organisation and Management"

<table>
<thead>
<tr>
<th>Material type</th>
<th>ISSN (Print)</th>
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<tbody>
<tr>
<td>Gedruckt</td>
<td>1740-2891</td>
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### Agreements for this e-resource

<table>
<thead>
<tr>
<th>Name</th>
<th>Status</th>
<th>Period start</th>
<th>Period end</th>
<th>Parent package</th>
<th>Acquisition method</th>
<th>Coverage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Inderscience: E-Journals</td>
<td>Aktiv</td>
<td>1/1/2020</td>
<td></td>
<td>Inderscience eJournals</td>
<td>Package</td>
<td></td>
</tr>
</tbody>
</table>

### Options for acquiring e-resource: International Journal of Project Organisation and Management

<table>
<thead>
<tr>
<th>External data source</th>
<th>Parent package</th>
<th>Coverage</th>
<th>Platform</th>
<th>Acquisition method</th>
<th>E-resource basket</th>
</tr>
</thead>
<tbody>
<tr>
<td>LOCAL</td>
<td>Inderscience eJournals</td>
<td></td>
<td></td>
<td>Package</td>
<td>Add package</td>
</tr>
<tr>
<td></td>
<td>ZBW-2-IND</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

| LOCAL                | 'International Journal of Project Organisation and Management' on Platform 'Inderscience Online' in Package Inderscience eJournals | 1/1/2020 | Inderscience Online Title on platform | Fortlaufende Ressource | Add title |
Folio’s Local KB

'International Journal of Project Organisation and Management' on Platform 'Inderscience Online' in Package Inderscience eJournals | ZBW-2-IND

Title availability in package

Title on platform URL
https://www.inderscienceonline.com/loi/ijpom

Accessible from
2020-11-01
Accessible until
-

Suppress from discovery
No

Parent package details

<table>
<thead>
<tr>
<th>Inderscience eJournals</th>
<th>ZBW-2-IND</th>
</tr>
</thead>
<tbody>
<tr>
<td>Type</td>
<td>Count</td>
</tr>
<tr>
<td>Package</td>
<td>146</td>
</tr>
<tr>
<td>Source</td>
<td>Reference</td>
</tr>
<tr>
<td>EZB</td>
<td>ZBW-2-IND</td>
</tr>
</tbody>
</table>

Provider
Inderscience Enterprises
FOLIO - GOKb Dataflows
WDLFcon 2021

- eBook Pool
  - ebooks
  - ID (EKI), core bibliographic metadata

- Journal database
  - journals
  - ID (ZDB), core bibliographic metadata

- GOKb.org
  - Global Open Knowledgebase
  - Data harvesting: package metadata, package content (e-resources)

- FOLIO LSP
  - ERM:
    - Package metadata, license information, holdings, items, IDs
  - Inventory:
    - Online update: individual bibliogr. metadata, holdings, items

- Discovery System
  - License and access data

- Union Catalogue
  - Individual bibliogr. metadata, holdings, items, IDs
## Which tool for what purpose?

<table>
<thead>
<tr>
<th>Data sources</th>
<th>Function</th>
</tr>
</thead>
<tbody>
<tr>
<td>Journal Database (ZDB)</td>
<td>• Rich descriptive metadata for journals/e-journals</td>
</tr>
<tr>
<td>E-Book Pool (EBP)</td>
<td>• Rich descriptive metadata for e-books</td>
</tr>
</tbody>
</table>
| Global Open Knowledgebase (GOKb) | • Packaging  
• Change tracking  
• Curatorial concept |
| Library management system | Function |
| FOLIO | • Local collection management (p+e)  
• Central origin for reference, locations & access in union/local catalogue & discovery service |
Thank you

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Decisive for this presentation is the spoken word.